

Use these examples to help you calculate monthly amounts

If anything is paid for daily:

Daily Amount x 7 = Weekly Amount

Then follow the instructions below

If anything is paid for weekly:

Weekly Amount x 52 = Yearly Amount, Yearly Amount ÷ 12 = Monthly Amount

This form is accessible for online completion by selecting the grey boxes and entering your monthly amounts. The form will automatically perform all necessary calculations and provide total figures.

INCOME AND EXPENDITURE FORM

Account:

Name:

Daytime No.:		No. of People in home:	
Eve/Home No.:		No. of Adults:	
Mobile No.:		No. of Children:	
Employer(s):		No. of Bedrooms:	
Job title(s):		Work start date(s)	
Your Payment Offer			

Income (use only monthly figures)		Expenditure (use only monthly figures)	
Net Wages/Salary		Mortgage	
Net Wages/Salary (partner)		2 nd Mortgage/Secured Loan	
Job Seekers Allowance		Council Tax	
Income Support		Buildings Insurance	
Working Family Tax Credit		Ground Rent/Service Charge	
Child Tax Credit		Phone inc mobiles	
Child Benefit		Internet	
Maintenance		Housekeeping	
Retirement Pension		TV Licence	
Invalidity Sickness Benefit		School/Work Meals	
Other Income		Clothing	
Bonuses		Prescriptions	
Non Dependant's contribution		Water	
Income from Lodgers		Gas	
		Electric	
		Other home fuel	
		Maintenance	
Total Income (A)		Child Minder/Nursery Fees	
In the space below please state the reason for the arrears and any information you think relevant.		Credit Card Payments	
		Loan Payments	
		Car Loan Payments/Hire Purchase	
		Debt Management Plan/Debt Payment Programme	
		Pensions/Life Cover	
		Court Fines	
		Other Financials (please specify in notes box on next page)	
		Specify as one total figure	

NOTE BOX In the space below please state other financials		Travel Fares	
		Car Insurance	
		Car Fuel/Expenses	
		MOT/Road Tax	
		Satellite/Cable TV	
		Social	
		Alcohol/Tobacco	
		Lottery	
Do you have a Current Bank Account with Direct Debit Facility? (type yes/no below)		Other (input each instance on individual lines)	
Is your Bank Account Overdrawn?			Savings
If YES, by how much?			Total Outgoings (B)

Financial Analysis

Total Income (A)	
Less Expenses/Outgoings (B)	
Disposable Income (A-B)	
SIGNED Please print your name or sign below <i>I/We believe that the facts stated on this form are true.</i>	DATE

Please fill out the form, save it, and then send it to am@foundationhomeloans.co.uk.